



New Release: Search & Sort Improvements,
Account Code Validation, Hide \$0 Invoices
Feature Functionality Update

Audience: HDO & MSP

Release Date: 2/21/18

***We are pleased to announce the release
of updates and new features!***

Search Feature Improvements

New search features are now available on the Order Check, Per Diem Staff Match, and Long Term Staff Match pages. Previously, users were required to click the Go button to initiate a search. With this release, you can execute a search on this page by simply pressing the Enter key on your keyboard.

Order Check

This Enter Key feature is available when searching by *Order* number, however not available when searching by *Unit*.

The screenshot shows the 'Order Check' web application interface. At the top, there are 'Print Page' and 'Close Window' buttons. Below that, the title 'Order Check' is centered. The main content area has a dark blue header with 'Staff' on the left and 'Order' (selected) and 'Unit' (unselected) on the right. A red arrow points to the 'Order' radio button. Below the header, there are input fields for 'Order', 'Facility', and 'Unit', along with a 'Go' button. The 'Name' field is populated with 'Mr. Harry Bond'. Below the search fields, there are 'Hide Completed Checks' and 'Primary Alternate' checkboxes. At the bottom, there is a 'Close Window' button.

Per Diem and Long Term Staff Match

A new field labeled *Order ID*: is now available in the *Details* section of the Per Diem and Long Term Staff Match pages. The field allows users to search for an order by order number, rather than searching for an order within a list.

The image shows two screenshots of the software interface. The top screenshot is for 'Per Diem Staff Match' and the bottom is for 'Long Term Staff Match'. Both show the 'Details' section for 'Mr. Kevin L Dehn' at 'Surf City Personnel (Demo/QA Account)'. In both, the 'Order ID' search field is highlighted with a red box.

Sort Fix

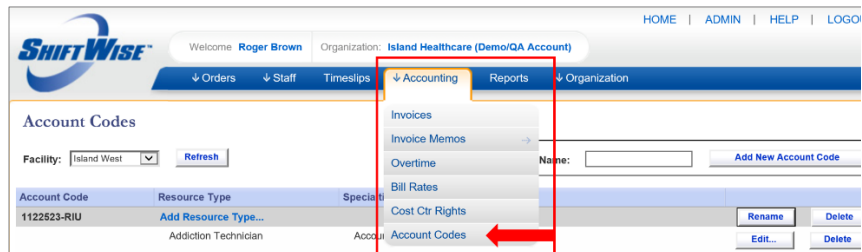
Per Diem Staff Match

Previously, when a user initiated a sort using the ascending or descending arrow within the *Start-End* column, orders were not sorting appropriately. Sorting by Start-End date now works as expected.

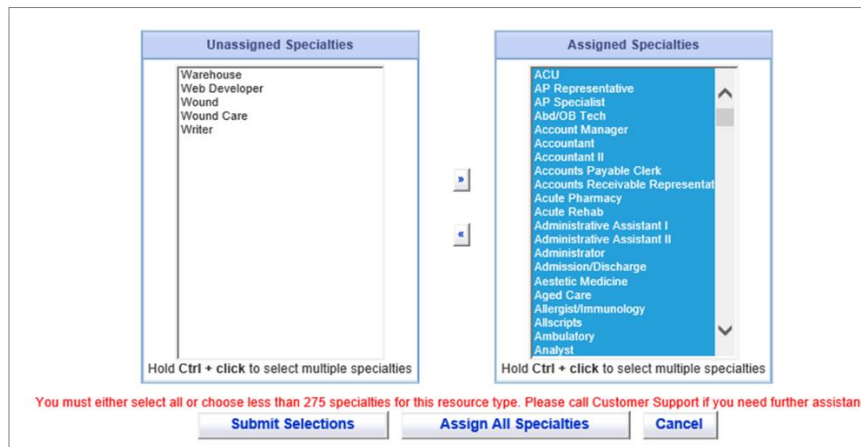
The image shows a screenshot of the 'Per Diem Staff Match' details page. It includes contact information for Mr. Kevin L Dehn and a table of 'Confirmations PD'. The 'Start-End' column header in the table is highlighted with a red box.

Account Codes

On the Account Codes page, users encountered a system error when selecting a large number of specialties to assign to a single resource type. Users now have the option to individually select a maximum of 275 specialties for a given resource type per account code.



Users may still select to *Assign All Specialties* as needed.



If users attempt to select more than the maximum number of specialties, they will be presented with an error that reads:

“You must either select all or choose less than 275 specialties for this resource type. Please call Customer Support if you need further assistance.”

Hide \$0 Invoices Feature

Previously on the *Invoice List Page*, when Hide \$0 Invoices was selected, invoices with a total amount of \$0 were not displayed. The logic has been updated to include invoices that do not have any associated billing line items.

The screenshot shows the ShiftWise interface for the 'Invoice List for Island Healthcare (Demo/QA Account)'. The page includes a navigation bar with 'HOME | ADMIN | HELP | LOGOUT' and a menu with 'Orders', 'Staff', 'Timeslips', 'Accounting', 'Reports', and 'Organization'. The 'Accounting' menu is active. Below the navigation, there are search and filter options. A search bar contains 'Invoice #' and a 'do' button. A checkbox labeled 'Hide \$0 Invoices:' is also visible. Below the search bar, there are filters for 'Organization' (All), 'Cost Center' (All), 'Starts After' (8/22/2017), 'Ends Before' (2/22/2018), 'Status' (Billable), and 'Paid' (All). An 'Update Paid' button is located at the bottom right of the filter section. The main table displays one invoice with the following details:

Invoice #	Organization	Cost Center	Start	End	Date	Status	Last Modified	Amount	Paid
1308173	Island East		09/18/2017	09/24/2017	09/29/2017	Billable	Delvin Chang		<input type="checkbox"/>

Questions?

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