



New Release: Sticky Filters for Statement List Page, Additional Search Field on Staff List Page and Enhancement to Notifications
Audience: SUPPLIER
Release Date: 7/14/17

ShiftWise is pleased to announce the release of new features!

- **Sticky Search Filters on Statement List Page** – All filters within the Search filter on the Statement List page are now sticky.
- **Additional Search Field on Staff List Page** – You can now search for staff by First Name.
- **Enhancement to Notifications** – Notification enhancements have been made to help prevent time outs that result in notifications not being sent/received.

“Sticky” Search Filters on Statement List Page

All search filter fields on the Statement List page are now “sticky”, meaning this page will retain the filter settings you created when you leave the page. The following fields are now considered *sticky*: HDO-Facility, Cost Center, Starts After, Ends Before, Invoice #, Status, Invoice Type and Paid. To enable fields select your desired criteria for the desired fields, then click the **Go** button. If you need to reset the filters, update the desired fields then click the **Go** button.

Supplier Statement Search Filter:

The screenshot shows the ShiftWise web application interface. At the top, there is a navigation bar with the ShiftWise logo, user information (Welcome Matt Jackson, Organization: Surf City Personnel (Demo/QA Account)), and links for HOME, ADMIN, HELP, and LOGOUT. Below the navigation bar, there are tabs for Orders, Staff, Timeslips, Accounting, Reports, and Organization. The main content area is titled "Statement List for Surf City Personnel (Demo/QA Account)". A search filter section is highlighted with a red box, containing the following fields: HDO - Facility (All), Cost Center (All), Starts After (1/1/2017), Invoice # (1270745), Invoice Type (All), Ends Before (7/26/2017), Status (All), and Paid? (All). Below the search filters, there is a table with columns for Invoice #, HDO - Facility, Cost Center, Type, Start, End, Date, Status, Last Modified, Amount, and Payment Rcvd. The table contains one row of data: Invoice # 1270745, HDO - Facility Island Healthcare - Island East, Cost Center Both PD/LT, Type, Start 02/27/2017, End 03/05/2017, Date 03/10/2017, Status Billable, Last Modified Matt Jackson, Amount \$3,392.25, and Payment Rcvd.

Additional Search Field on Staff List Page

A new field is available on the Staff List Page search filter. The field labeled **First Name** allows users to search for staff by first name independently, or in addition to the **Last Name** field. Similar to the last name, you can narrow your search to exact matches by selecting the **Match First Name Exactly** checkbox. In selecting the Match First Name Exactly option, you remove “sound-alike” names from your search results.

The screenshot shows the ShiftWise Staff List search interface. The 'First Name' search field and its 'Match First Name Exactly' checkbox are highlighted with a red box. The interface includes a navigation bar with 'HOME | ADMIN | HELP | LOGOUT', a user welcome message 'Welcome Roger Brown', and organization information 'Island Healthcare (Demo/QA Account)'. The search section contains fields for 'First Name', 'Last Name', 'Organization', 'Type', and 'Specialties', along with radio buttons for 'Both', 'Supplier', and 'IRP', and a dropdown for 'IRP Status'. A 'Go' button is located to the right of the search criteria. An alphabet strip 'A B C D E F G H I J K L M N O P Q R S T U V W X Y Z All' is visible at the bottom right of the search area.

- The alphabet strip on the right is associated to the Last Name field only.
- The first name field is not included in ShiftWise user facing reports, however, a query can be run by the ShiftWise support team if users need to report on this data.

Enhancement to Notifications

The notifications *time out window* has been extended. This allows more time for notifications to leave the system before a time out error occurs.

If you would like to discuss the features further or have questions, please reach out to your Account Manager or ShiftWise 24/7 Support Team for assistance.

Phone: 1-866-399-2220

Email: support@shiftwise.com